



Gold Anomaly Limited ABN 75 067 519 779

Registered Office and Postal Address

Level 4, 15-17 Young St
Sydney, NSW, 2000
Australia
Ph (02) 9241 4224
Fax (02) 9252 2335

31 May 2012

Market Announcements Platform
Australian Securities Exchange

Options Expiry Notice

Gold Anomaly Limited ("GOA") has been granted a waiver by the Australian Securities Exchange ("ASX") from ASX Listing Rule 6.24 to the extent necessary to permit GOA not to send the notices required by paragraph 6.1 of Appendix 6A of the ASX Listing Rules in relation to 264,502,888 quoted options (ASX Code: GOAOA) exercisable at \$0.03 (3 cents) each on or before 30 June 2012 ("the Options"). Accordingly option expiry notices will not be sent to the holders of the Options.

As required by ASX, the following information is provided:

1. the Options expire at 5.00 pm (AEST) on Saturday, 30 June 2012.
2. The exercise price of the Options is \$0.03 (3 cents) per option.
3. The due date for payment of the exercise price of the Options is 30 June 2012.
4. The consequence of non-payment of the option exercise price is that shares cannot be issued to the option holder. If the exercise price is not paid on or before the option exercise date the Options will lapse and carry no further rights.
5. Quotation of the Options on ASX will end on Friday, 22 June 2012.
6. The latest available market price for the underlying securities, being fully paid ordinary shares in GOA (ASX Code: GOA), is \$0.01 on Thursday, 30 May 2012.
7. The highest market price of fully paid ordinary shares in GOA during the 3 months before the date of this announcement was \$0.02 on 1 and 2 March 2012. The lowest market price of fully paid ordinary shares in GOA during the 3 months before the date of this announcement was \$0.01 on 15, 16, 17, 18, 23, 24, 25, 29 and 30 May, 2012.
8. There is no underwriting agreement in respect of the Options.

If the market price of the Company's fully paid ordinary shares exceeds \$0.022 before 30 June 2012 the Company will immediately send an option expiry notice to each holder of Options.

Yours Faithfully
GOLD ANOMALY LIMITED

John Lemon
Company Secretary