



Gold Aura Limited

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22 October 2009

Company Announcements Office
Australian Securities Exchange

Notice under Section 708A(5)(e)(i) *Corporations Act*

As previously advised Gold Aura Limited ("the Company") on 19 October 2009 issued a total of 6,500,000 shares to two of the Company's Directors in lieu of fees and expenses owing to them by the Company, and 2,000,000 shares and 2,000,000 options to another party as partial consideration for the provision to the Company by that party of corporate advisory services.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully
GOLD AURA LIMITED

John Lemon
Company Secretary