



Announcement Summary

Entity name

CRATER GOLD MINING LIMITED

Applicable security for the reorganisation

CGN

ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

14/3/2023

Reason for the Update

Change of timetable.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CRATER GOLD MINING LIMITED

1.2 Registered Number Type

ABN

Registration Number

75067519779

1.3 ASX issuer code

CGN

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Change of timetable.

1.4b Date of previous announcement(s) to this update

10/3/2023

1.5 Date of this announcement

14/3/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code

CGN

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	11/4/2023	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

1/5/2023

3.2 Date of +security holder meeting

11/4/2023

3.2a Effective date of consolidation or split

26/4/2023

3.3 Last day for trading in the pre consolidation or split +securities

27/4/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

28/4/2023

3.5 Record date

1/5/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

2/5/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

8/5/2023

3.8 Trading starts on a normal T+2 basis

9/5/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

11/5/2023



Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

CGN

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

1,239,027,862

Number on issue post consolidation or split

123,902,786

Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Per the prospectus released on 14 March 2023, the Company proposes to issue shares under a Non-Renounceable Rights Issue and Placement prior to completion of the Share Consolidation. Accordingly, the number of shares included in Part 5 above does not represent the total number of shares that will be on issue as at the Record Date for the Share Consolidation.

6.2 Additional information for inclusion in the Announcement Summary