

Gold Aura Limited

A.B.N. 75 067 519 779



29 December 2008

Company Announcements Office Australian Securities Exchange

NON-RENOUNCEABLE RIGHTS ISSUE

The Company's non-renounceable rights issue closed on 22 December 2008.

The Company issued a prospectus dated 31 October 2008 seeking to raise up to approximately \$1,546,000 from eligible shareholders.

Application funds totalling \$153,386.42 were received and therefore the issue was undersubscribed by approximately \$1,392,614. To date shortfall applications totalling \$154,248.38 have been received. The Company will seek to place the balance of the rights shortfall to investors.

About Gold Aura

Gold Aura's principal activity is the global exploration for world class mineral resources. Its current focus is evaluation of the vein style polymetallic (zinc-tin-copper-silver dominant) mineralisation discovered at Croydon, the BacTech funded gold exploration program at Fergusson Island in PNG and the commencement of exploration at the high grade gold Sao Chico property in Brazil.

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