
16 August 2017

Australian Securities Exchange

EXTENSION OF ENTITLEMENT ISSUE CLOSING DATE

Crater Gold Mining Limited (ASX:CGN) advises that the Closing Date for its renounceable entitlement issue offering eligible shareholders the opportunity to acquire 11 new shares for every 2 shares held on the Record Date at an offer price of \$0.01 per new share, to raise up to approximately \$15 million before costs (**Offer**), has been further extended by 1 week, to 28 August 2017.

The Offer is made pursuant to a prospectus lodged by the Company with ASIC and ASX on 26 July 2017, as supplemented by a supplementary prospectus dated 9 August 2017 (**Prospectus**). Full details of the Offer are set out in the Prospectus. The Board's decision to extend follows further discussions between the Company and eligible shareholders who have expressed the need for more time in order to be able to take up their entitlement. An updated indicative timetable for the Offer is set out below:

Event	Date*
Closing Date**	28 August 2017
Notification to ASX of under subscriptions	29 August 2017
Issue date	4 September 2017
Normal trading of Shares issued under the Offer commences**	5 September 2017

* These dates are indicative only. The Directors reserve the right to vary the key dates without prior notice, subject to the Listing Rules.

** The Directors may extend the Closing Date by giving at least three Business Days' notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.

For further information contact:

Matthew O'Kane, Proposed CFO

Email: info@cratergold.com.au