

**WARNING/IMPORTANT**

*The contents of this document and the terms of the Rights Issue have not been reviewed by any regulatory authority in Australia, New Zealand, Hong Kong or Papua New Guinea. You are advised to exercise caution in relation to the Rights Issue. If you are in any doubt about any of the contents of this document and other Rights Issue documents you should seek independent professional advice.*

20 April 2015

Australian Securities Exchange

**Rights Issue - Extension of Closing Date**

Crater Gold Mining Limited ("the Company") is currently conducting an offer to eligible shareholders under a 1 for 4 non-renounceable rights issue ("the Rights Issue"). The terms of the Rights Issue have previously been disclosed.

The Company's directors have elected to extend the closing date under the Rights Issue from Thursday, 23 April 2015 to Thursday, 7 May 2015. Consequently the revised timetable for the Rights Issue is:

Notice to Shareholders containing information in Appendix 3B	Wednesday 25 March
<b>Shares trade "Ex" the entitlements issue on the ASX</b>	Thursday 26 March
Record Date to identify Eligible Shareholders and to determine Entitlements under the offer	Monday 30 March
1. Despatch of Offer and Entitlement and Acceptance Form ("Opening Date") 2. Advise ASX that despatch completed	Thursday 2 April
<b>Closing Date*</b>	Thursday 7 May
Securities quoted on a deferred settlement basis	Friday 8 May
ASX notified of under-subscriptions	Tuesday 12 May
Securities issue date	Thursday 14 May
Expected commencement of trading of new shares on ASX	Friday 15 May

\* Date may change at the discretion of the Company's Board of Directors

Yours Faithfully  
**CRATER GOLD MINING LIMITED**

A handwritten signature in black ink that reads "John Lemon". The signature is written in a cursive style with a large initial 'J' and a long, sweeping underline.

John Lemon  
Company Secretary