

5th March 2019

The Manager
Company Announcements Office
via ASX online

Dear Sir/Madam,

APPENDIX 3Y – CHANGE OF DIRECTOR’S INTEREST NOTICE – SAM CHAN

We refer to the attached Appendix 3y and note that there are two transactions that have not been disclosed to the market when they occurred:

- 13 September 2016
 - 28,237,753 shares were issued at an issue price of \$0.07 pursuant to a Rights Issue, where the full entitlement was taken up as well as an underwriting amount for the shortfall of this Rights Issue. This was disclosed to the market in ASX announcements dated 8 and 13 September 2016, however was not separately disclosed to the market in an Appendix 3y;
- 26 March 2014
 - 111,599 shares were purchase on market at a price of \$0.063 via a nominee account, however was not disclosed in an Appendix 3y and has only been discovered now upon preparation of the current Appendix 3y.

The non-disclosure was caused by an administrative oversight.

The Company has an active procedural policy in respect to any trading undertaken by the current directors. The Company confirms that the current arrangements are adequate and the Company has again today reviewed these procedures with the current directors to ensure adherence.

The Company will continue to ensure reinforcement of the particular ASX listing rules at every possible opportunity to improve its internal processes.

Yours faithfully,



Andrea Betti
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Crater Gold Mining Limited
ABN	75 067 519 779

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Sam Chan
Date of last notice	14 July 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	<ol style="list-style-type: none"> 1. Indirect 132,412,676 shares 2. Direct – 1,300,000 options 3. Direct – 1,000,000 options
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> 1. Mr Chan is the director and controller of Freefire Technology Ltd which is the legal owner of 131,848,176 shares; A nominee (HSBC Custody Nominees (Australia) Limited) holds 564,500 shares on behalf of Mr Chan.
Date of change	<ol style="list-style-type: none"> a. 1 March 2019 b. 13 September 2016 c. 26 March 2014
No. of securities held prior to change	<ol style="list-style-type: none"> 1. 132,412,676 shares 2. 1,300,000 options @ 25c expiring 27.7.19 3. 1,000,000 options @ 12.5c expiring 12.7.20
Class	<ol style="list-style-type: none"> 1. Shares - fully paid ordinary 2. Options - exercisable @ \$0.25 (25 cents) each, expiring 27 July 2019 3. Options – exercisable @ \$0.125 (12.5 cents) each, expiring 12 July 2020.

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Number acquired	a. 892,825,097 shares b. 28,237,753 shares c. 111,599 shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	a. \$13,392,376 b. \$1,976,643 c. \$7,589
No. of securities held after change	1. 1,053,587,125 shares 2. 1,300,000 options @ 25c expiring 27.7.19 3. 1,000,000 options @ 12.5c expiring 12.7.20
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	a. Shares issued pursuant to completed Entitlement Issue 26 February 2019 b. Shares issued pursuant to completed Rights Issue 5 September 2016 including underwriting c. Purchased on market

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	---
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.