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9 December 2016

Australian Securities Exchange

### Convertible Note Interest Payment

Crater Gold Mining Ltd (**Crater Gold**, or the **Company**) has on issue 138,190 convertible notes (the **Notes**) which are quoted on the ASX (ASX code: CGNG). The Notes were issued on 22 August 2014, bear interest at the rate of 10% per annum and have a three year term.

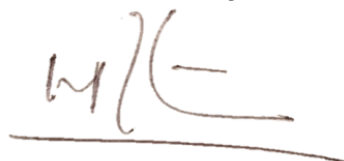
Key details regarding the payment of the fifth interest instalment pursuant to the Notes are provided below.

Record Date to determine entitlement to receive interest on the Notes	29 December 2016
Ex Date (the date from which the Notes commence trading 'ex' the current interest entitlement)	28 December 2016
Total of the fifth interest instalment (before deducting any applicable withholding tax) in respect of the relevant period (1 July 2016 – 31 December 2016)	\$ 174,157.26
Gross interest instalment (before deducting any applicable withholding tax) in respect of the relevant period (1 July 2016 – 31 December 2016) per Note	\$ 1.26

Payment of the interest instalments shall occur on or around 6 January 2017. Please direct any questions to the Company (above) or to Link Market Services Ltd:

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Website: <http://www.linkmarketservices.com.au>  
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**Yours sincerely**  
Crater Gold Mining Limited



**Heath Roberts**  
Company Secretary