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26 September 2013

Australian Securities Exchange

### Shareholder Meeting Results

At the Company's general meeting held today all resolutions put to Shareholders were passed. Details of the resolutions put to Shareholders and the outcome of those resolutions are as follows:-

**1. RESOLUTION 1** (Ordinary Resolution)

*"That for the purposes of Section 254H of the Corporations Act 2001 (Cth), clause 30 of the Company's constitution and ASX Listing Rule 7.22, and for all other purposes:*

- 1. the consolidation of every one hundred (100) Shares into one (1) Share; and*
- 2. the adjustment of the Company's options on issue in accordance with the ASX Listing Rules,*  
*with any fractional entitlements being rounded down to the nearest whole number, is approved."*

**Outcome of Resolution 1** – Passed on a show of hands

The total number of proxy votes exercisable by all proxies validly appointed was 6,959,290,253.

The instructions in respect of the proxies were:

<b>FOR</b>	<b>AGAINST</b>	<b>ABSTAIN</b>	<b>PROXY'S DISCRETION</b>
6,907,251,344	7,058,716	22,000	44,958,193

**2. RESOLUTION 2** (Ordinary Resolution)

*"That the issue of 49,333,991 fully paid ordinary shares in the capital of the Company to Global Resources Corporation Limited on 24 July 2013 is hereby ratified for the purposes of ASX Listing Rule 7.4 and for all other purposes."*

**Outcome of Resolution 2** – Passed on a show of hands

The total number of proxy votes exercisable by all proxies validly appointed was 6,959,290,253.

The instructions in respect of the proxies were:

<b>FOR</b>	<b>AGAINST</b>	<b>ABSTAIN</b>	<b>PROXY'S DISCRETION</b>
6,891,968,363	20,163,697	2,200,000	44,958,193

**3. RESOLUTION 3 (Ordinary Resolution)**

*“That for the purposes of ASX Listing Rule 10.11 and for all other purposes the Company is authorised to issue to Director Samuel Wing Chan or his nominee 500,000 options to subscribe for ordinary shares in the Company exercisable at 25 cents (\$0.25) per option and otherwise on the terms and conditions contained in the Notice of Meeting.”*

**Outcome of Resolution 3** – Passed on a show of hands

The total number of proxy votes exercisable by all proxies validly appointed was 505,700,950.

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION
437,047,789	23,345,245	752,149	44,555,767

**4. RESOLUTION 4 (Ordinary Resolution)**

*“That for the purposes of ASX Listing Rule 10.11 and for all other purposes the Company is authorised to issue to Director Gregory Barry Starr or his nominee 800,000 options to subscribe for ordinary shares in the Company exercisable at 25 cents (\$0.25) per option and otherwise on the terms and conditions contained in the Notice of Meeting.”*

**Outcome of Resolution 4** – Passed on a show of hands

The total number of proxy votes exercisable by all proxies validly appointed was 6,959,290,253.

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION
6,890,234,666	23,345,245	752,149	44,555,767

**5. RESOLUTION 5 (Ordinary Resolution)**

*“That for the purposes of ASX Listing Rule 10.11 and for all other purposes the Company is authorised to issue to Director Robert Peter Macnab or his nominee 800,000 options to subscribe for ordinary shares in the Company exercisable at 25 cents (\$0.25) per option and otherwise on the terms and conditions contained in the Notice of Meeting.”*

**Outcome of Resolution 5** – Passed on a show of hands

The total number of proxy votes exercisable by all proxies validly appointed was 6,943,087,815.

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION
6,873,434,654	23,345,245	752,149	44,555,767

**6. RESOLUTION 6** (Ordinary Resolution)

*“That for the purposes of ASX Listing Rule 10.11 and for all other purposes the Company is authorised to issue to Director Thomas Mark Fermanis or his nominee 500,000 options to subscribe for ordinary shares in the Company exercisable at 25 cents (\$0.25) per option and otherwise on the terms and conditions contained in the Notice of Meeting.”*

**Outcome of Resolution 6** – Passed on a show of hands

The total number of proxy votes exercisable by all proxies validly appointed was 6,901,769,057.

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION
6,833,115,896	23,345,245	752,149	44,555,767

**7. RESOLUTION 7** (Ordinary Resolution)

*“That for the purposes of ASX Listing Rule 10.11 and for all other purposes the Company is authorised to issue to Director Desmond Sun or his nominee 500,000 options to subscribe for ordinary shares in the Company exercisable at 25 cents (\$0.25) per option and otherwise on the terms and conditions contained in the Notice of Meeting.”*

**Outcome of Resolution 7** – Passed on a show of hands

The total number of proxy votes exercisable by all proxies validly appointed was 6,959,290,253.

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION
6,890,234,666	23,345,245	752,149	44,555,767

**8. RESOLUTION 8** (Ordinary Resolution)

*“That for the purposes of ASX Listing Rule 10.11 and for all other purposes the Company is authorised to issue to Director Russell David Parker or his nominee 500,000 options to subscribe for ordinary shares in the Company exercisable at 25 cents (\$0.25) per option and otherwise on the terms and conditions contained in the Notice of Meeting.”*

**Outcome of Resolution 8** – Passed on a show of hands

The total number of proxy votes exercisable by all proxies validly appointed was 6,959,290,253.

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION
6,890,234,666	23,345,245	752,149	44,555,767

Yours Faithfully

**CRATER GOLD MINING LIMITED**

A handwritten signature in black ink that reads "John Lemon". The signature is written in a cursive, flowing style.

John Lemon  
Company Secretary