

Crater Gold Mining Limited ABN 75 067 519 779

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30 July 2014

Australian Securities Exchange

Rights Issue – Despatch of Offer Documents

Details of the Company's 1 convertible note for 1,000 shares non-renounceable rights issue have previously been advised. The Company confirms that the rights issue prospectus and personalised Entitlement and Acceptance Forms have been sent to eligible shareholders.

John Loron

John Lemon Company Secretary