

Registered Office and Postal Address

Gold Anomaly Limited ABN 75 067 519 779

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14 November 2012

Market Announcements Platform Australian Securities Exchange

Rights Issue - Results

The Company's 2 for 3 non-renounceable rights issue closed on 12 November 2012. Under the rights issue the Company sought to raise up to \$3,745,558.22 from eligible shareholders. Application funds totalling \$3,671,331.10 were received and therefore the issue was undersubscribed by \$74,227.12. As the rights issue was underwritten as to \$2,778,892 the Company will look to the underwriter of the rights issue to account for the undersubscribed amount.

Yours Faithfully GOLD ANOMALY LIMITED

John Lemon Company Secretary