

Crater Gold Mining Limited ABN 75 067 519 779

1 February 2019

Renounceable Entitlement Offer Issues with BPay Code

The Company has been advised that the BPay code as quoted in offer and acceptance forms attached to the prospectus of the Renouceable Rights issue, is currently not working.

A solution has been identified and will be implemented immediately, however the BPay code will not be valid for use until Tuesday 5th February, 2019.

As a temporary solution, the Company has been provided with an interim BPay code, which can be used, as follows:

- Interim BPAY Biller Code will be 46300
- Name on BPAY Biller Code will be PCPL until the bank has renamed to CGN Offer

We apologise for any inconvenience caused.

Andrea Betti Company Secretary