



Gold Anomaly Limited ABN 75 067 519 779

Registered Office and Postal Address

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22 August 2012

Market Announcements Platform
Australian Securities Exchange

Notice under Section 708A(5)(e)(i) Corporations Act

Gold Anomaly Limited ("the Company") today issued 75,000,000 fully paid ordinary shares in accordance with the terms of its Convertible Security Agreement with Bergen Global Opportunity Fund, LP, the details of which were announced to the Market on 9 May 2012.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*,
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours Faithfully
GOLD ANOMALY LIMITED

John Lemon
Company Secretary