

28 June 2017

Australian Securities Exchange

Convertible Note Interest Payment

Crater Gold Mining Ltd (**Crater Gold**, or the **Company**) has on issue 138,190 convertible notes (the **Notes**) which are quoted on the ASX (ASX code: CGNG). The Notes were issued on 22 August 2014, bear interest at the rate of 10% per annum and have a three year term.

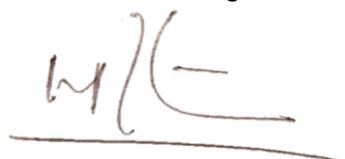
Key details regarding the payment of the fifth interest instalment pursuant to the Notes are provided below.

Record Date to determine entitlement to receive interest on the Notes	6 July 2017
Ex Date (the date from which the Notes commence trading 'ex' the current interest entitlement)	5 July 2017
Total of the sixth interest instalment (before deducting any applicable withholding tax) in respect of the relevant period (1 January 2017 – 30 June 2017)	\$ 171,317.74
Gross interest instalment (before deducting any applicable withholding tax) in respect of the relevant period (1 January 2017 – 30 June 2017) per Note	\$ 1.24

Payment of the interest instalments shall occur on or around 14 July 2017. Please direct any questions to the Company (above) or to Link Market Services Ltd:

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Email: Katie.Guilfoyle@linkmarketservices.com.au
Website: <http://www.linkmarketservices.com.au>
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Yours sincerely
Crater Gold Mining Limited



Heath Roberts
Company Secretary